

Total Return to Shareholders for Delta Airlines vs the Market Average

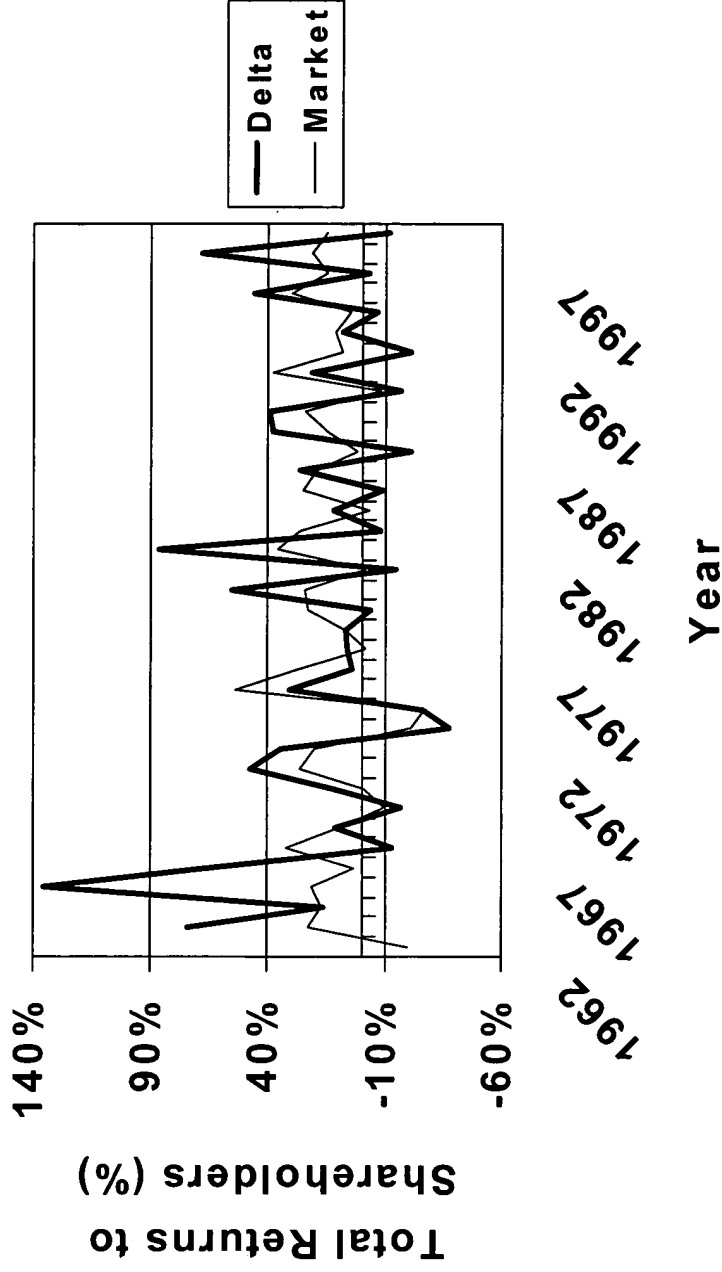


FIG. 1

Total Return to Shareholders for Delta Airlines vs the Market Average

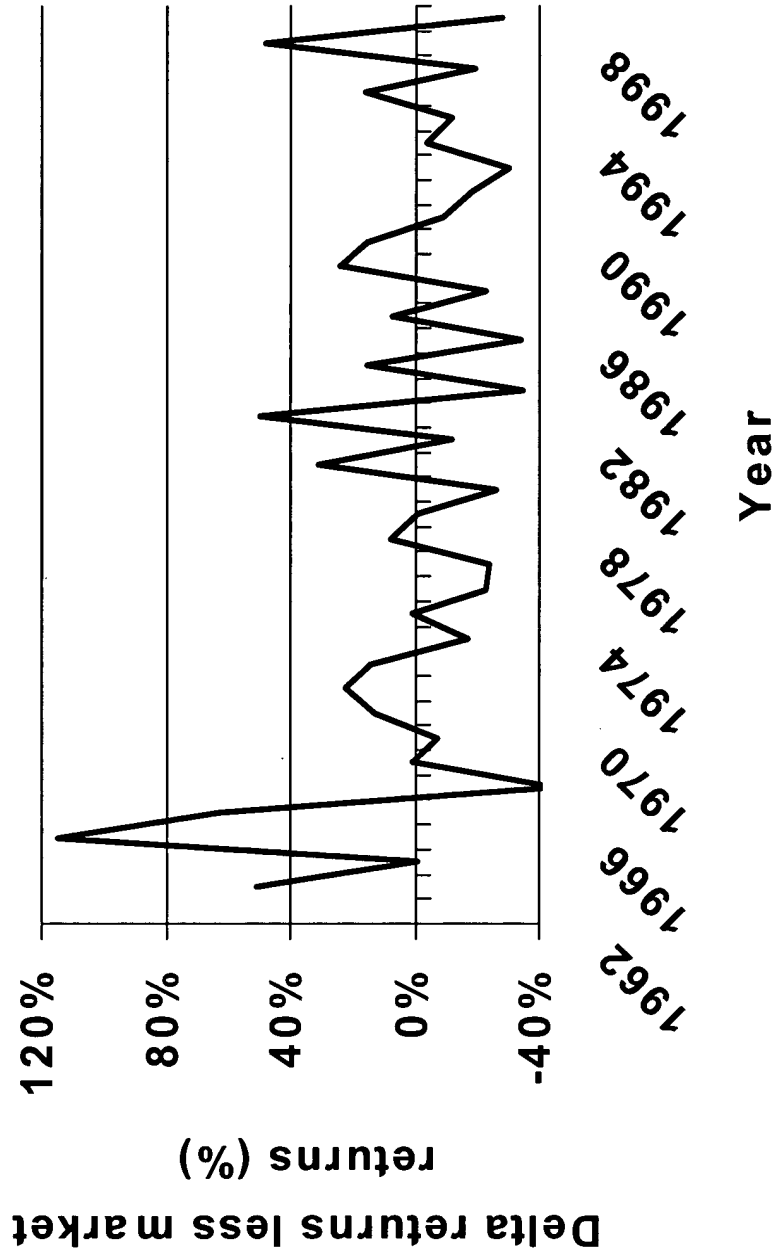


FIG. 2

Total Return to Shareholders for Delta vs the US Economy

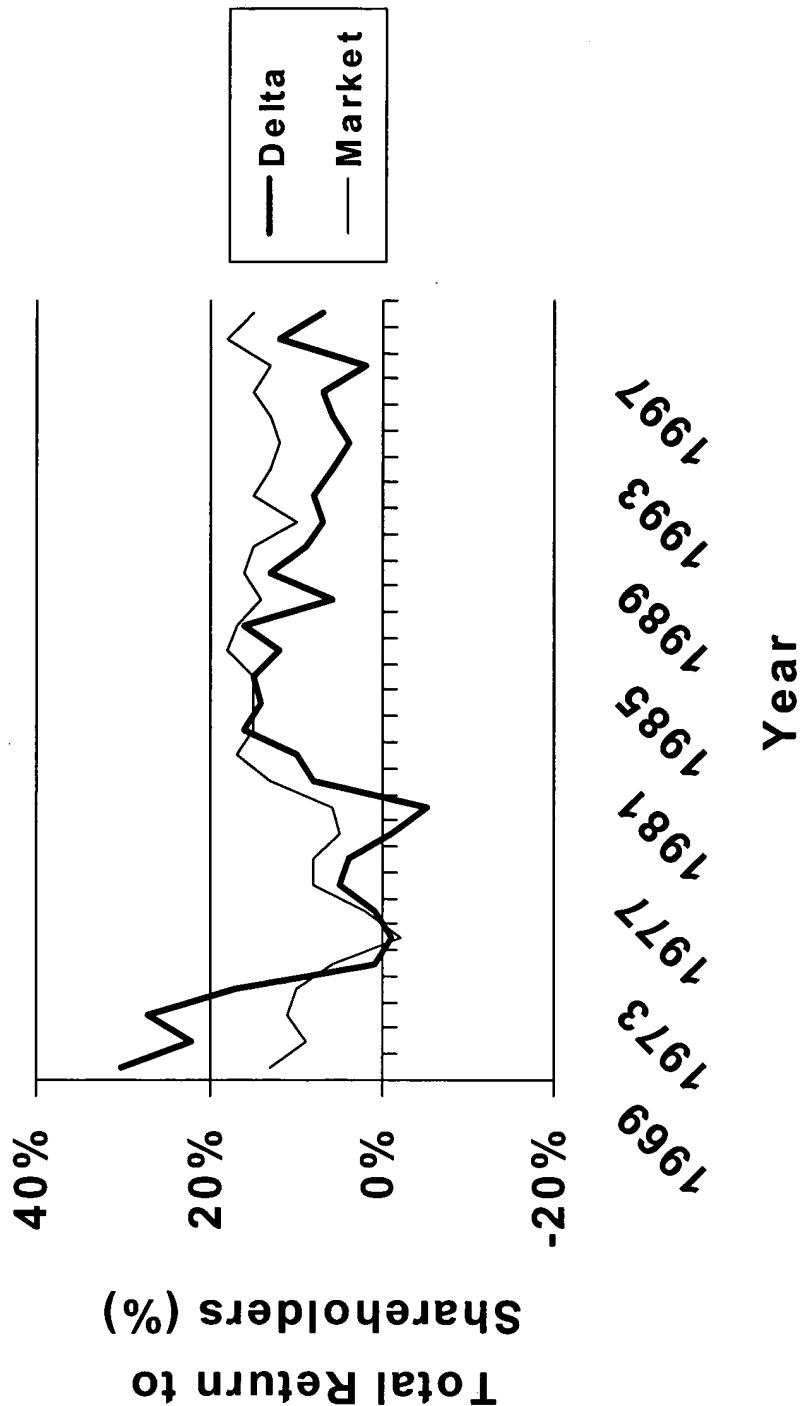


FIG. 3

Total Return to Shareholders for Delta less the US Economy

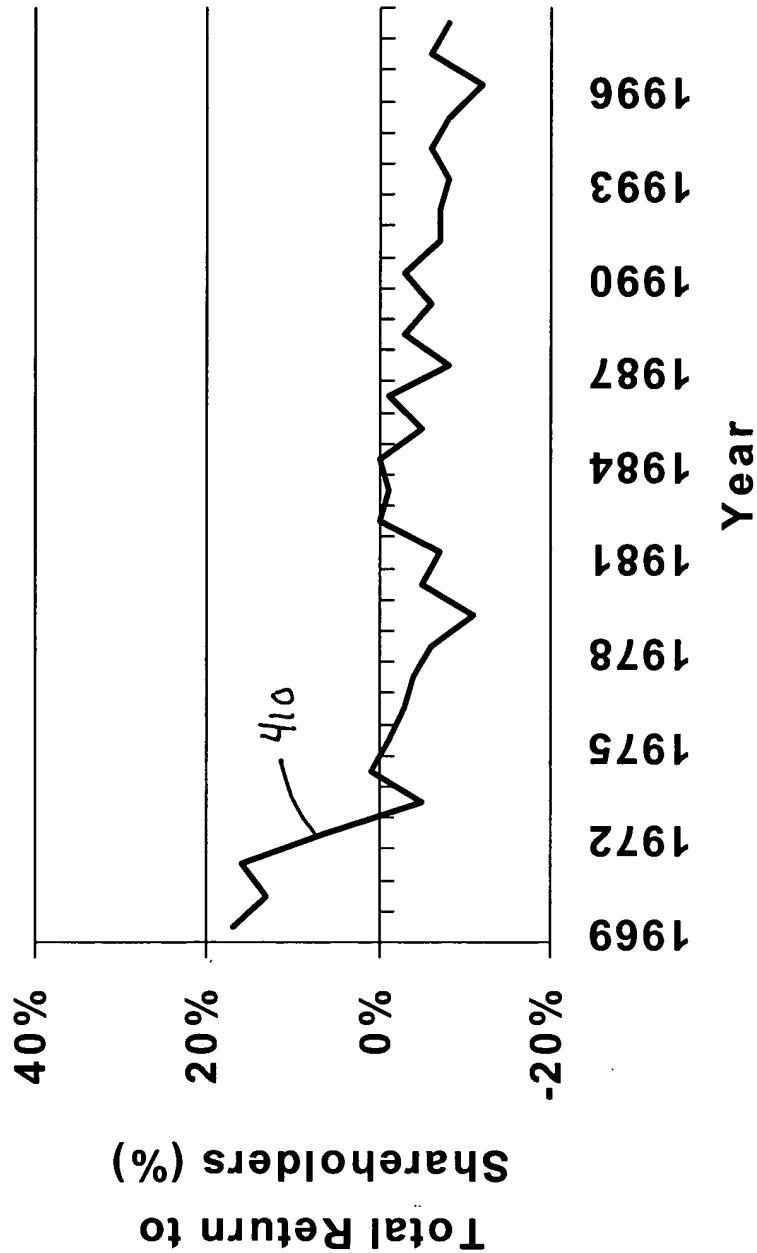


FIG. 4

Total Return to Shareholders for the Airlines industry less the US Economy

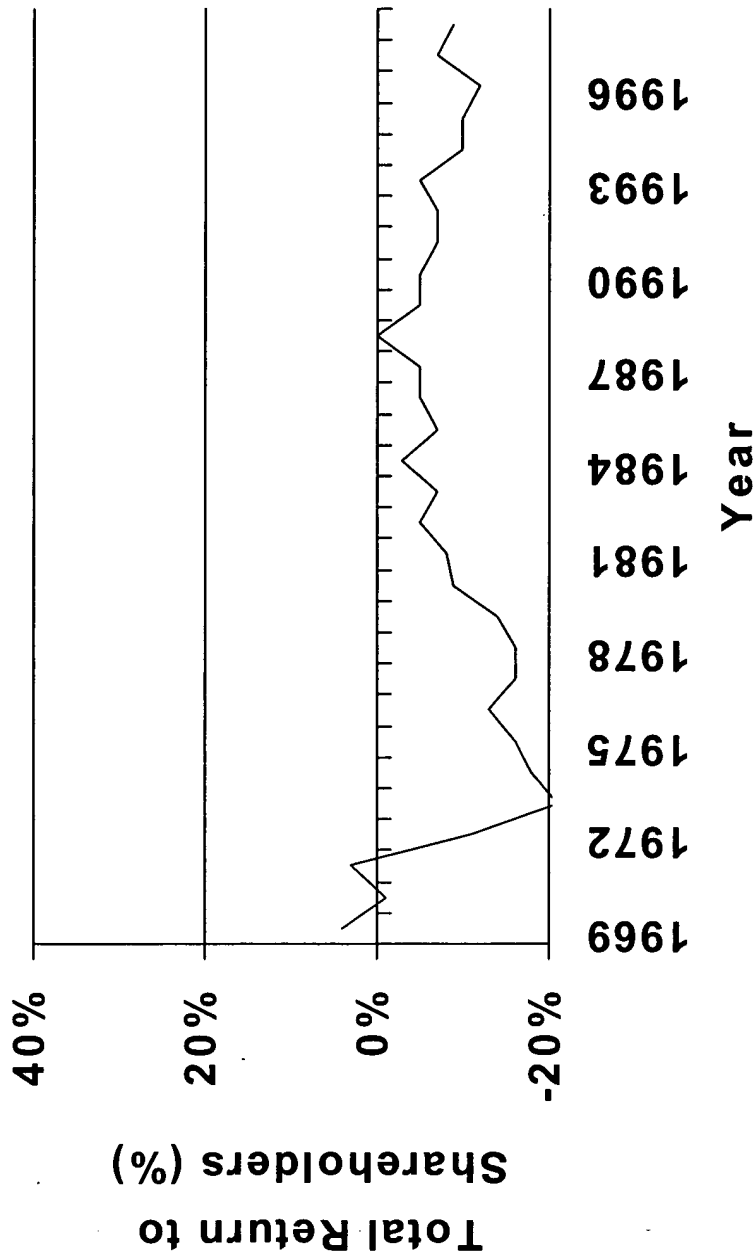


FIG. 5

Total Return to Shareholders for the Delta less the Airlines industry

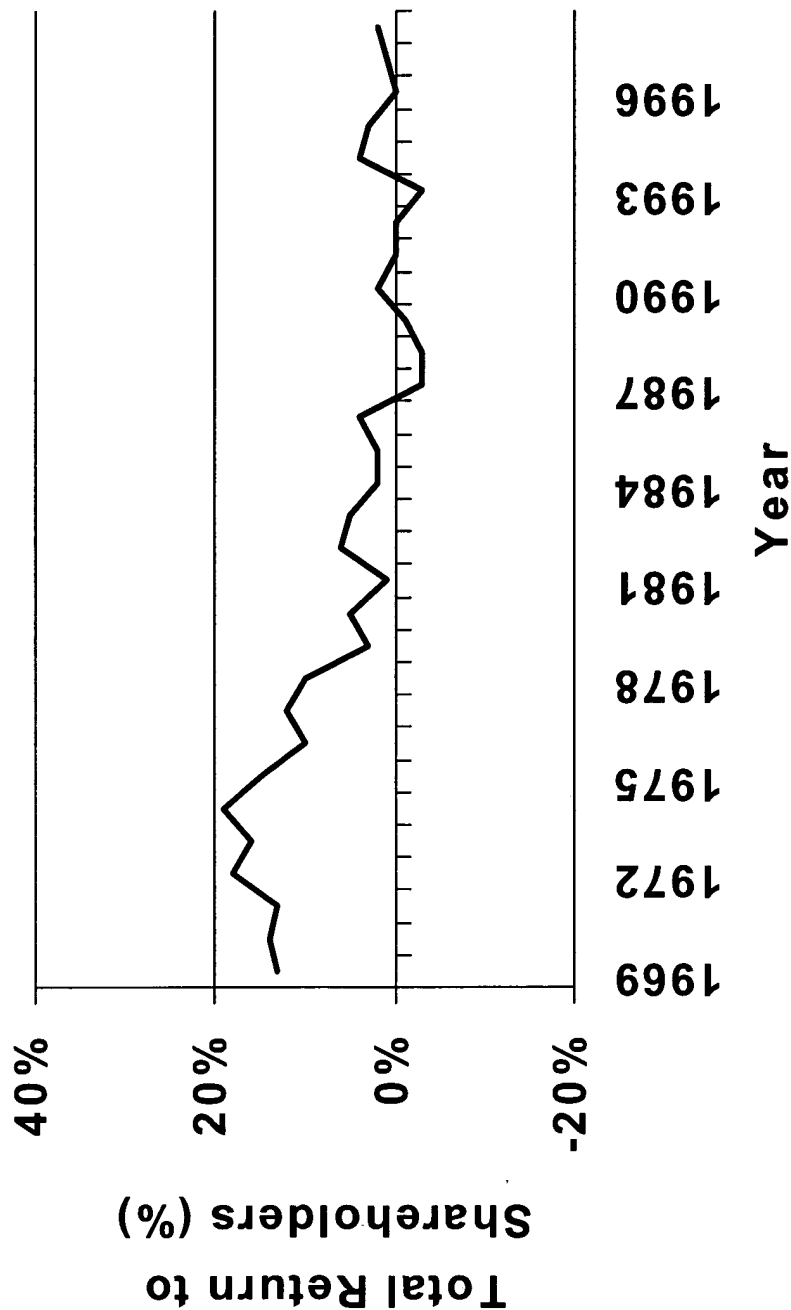


FIG. 6

Total Return to Shareholders Airlines Companies

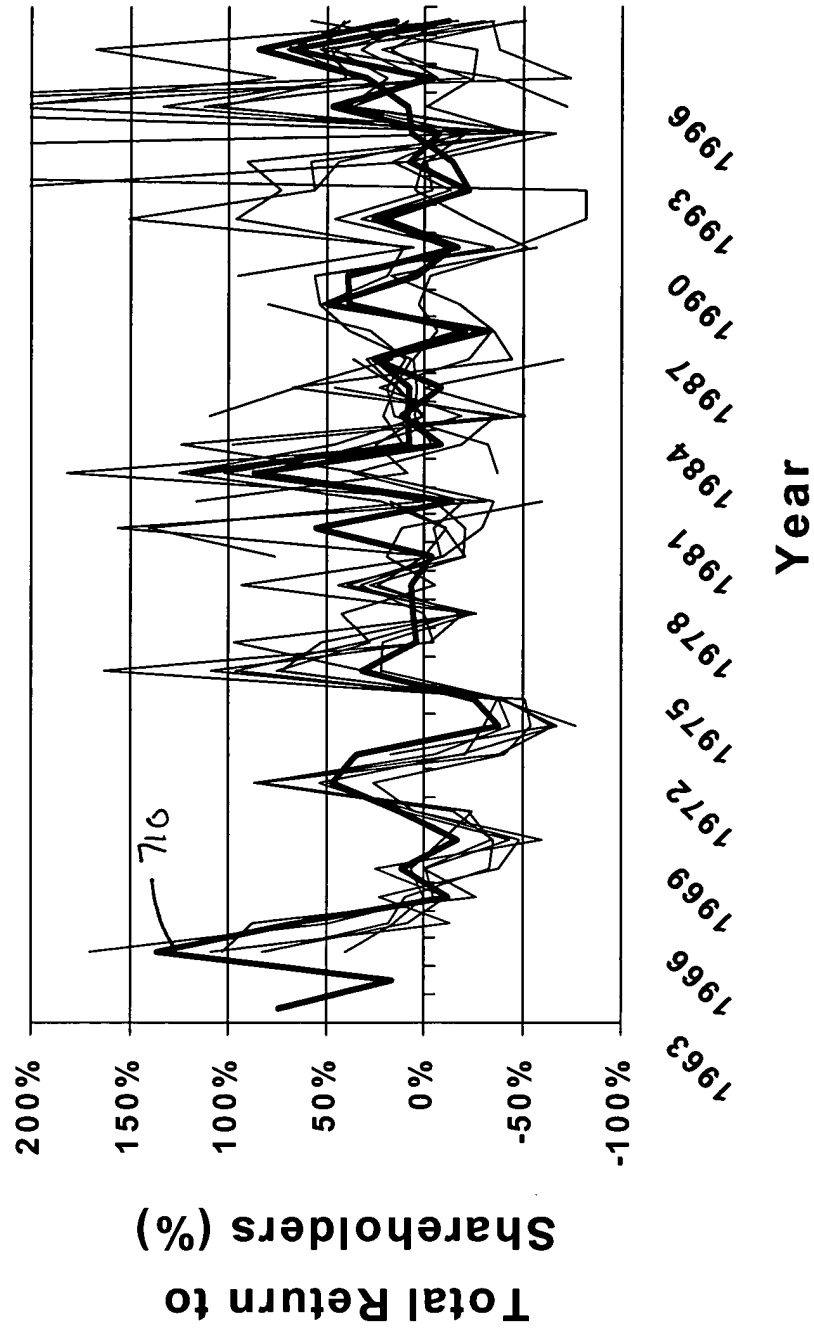


FIG. 7

Total Return to Shareholders for the Delta less the Airlines industry

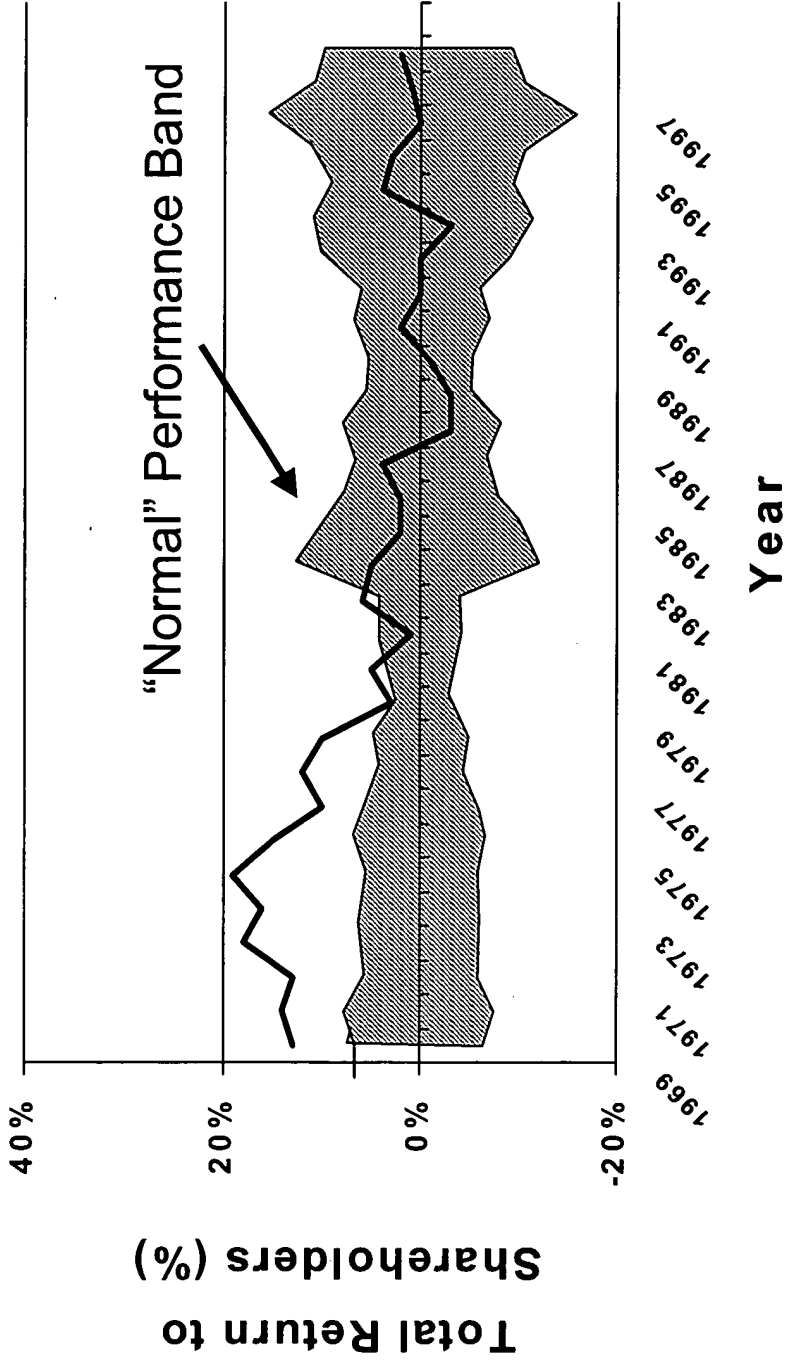


FIG. 8

Total Return to Shareholders for Industries

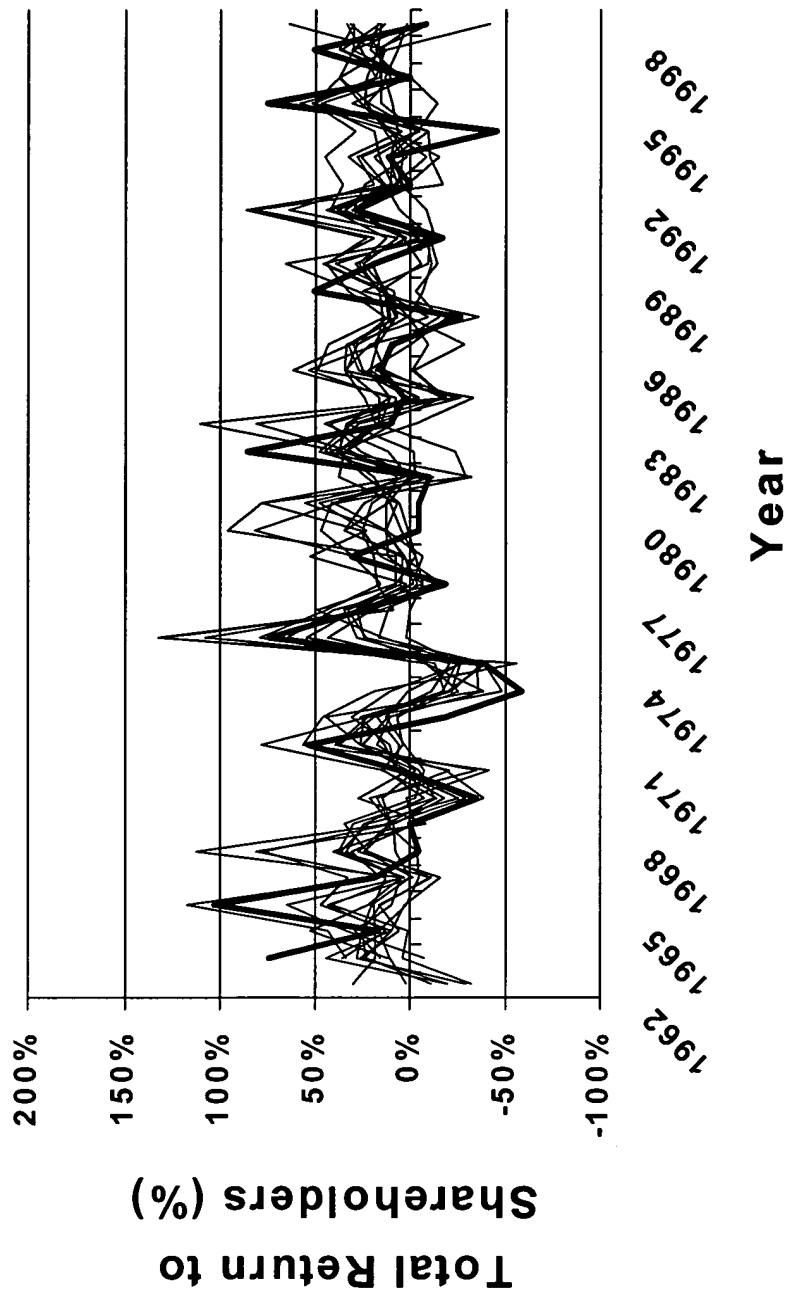


FIG. 9

Total Return to Shareholders for the Airlines industry less the US Economy

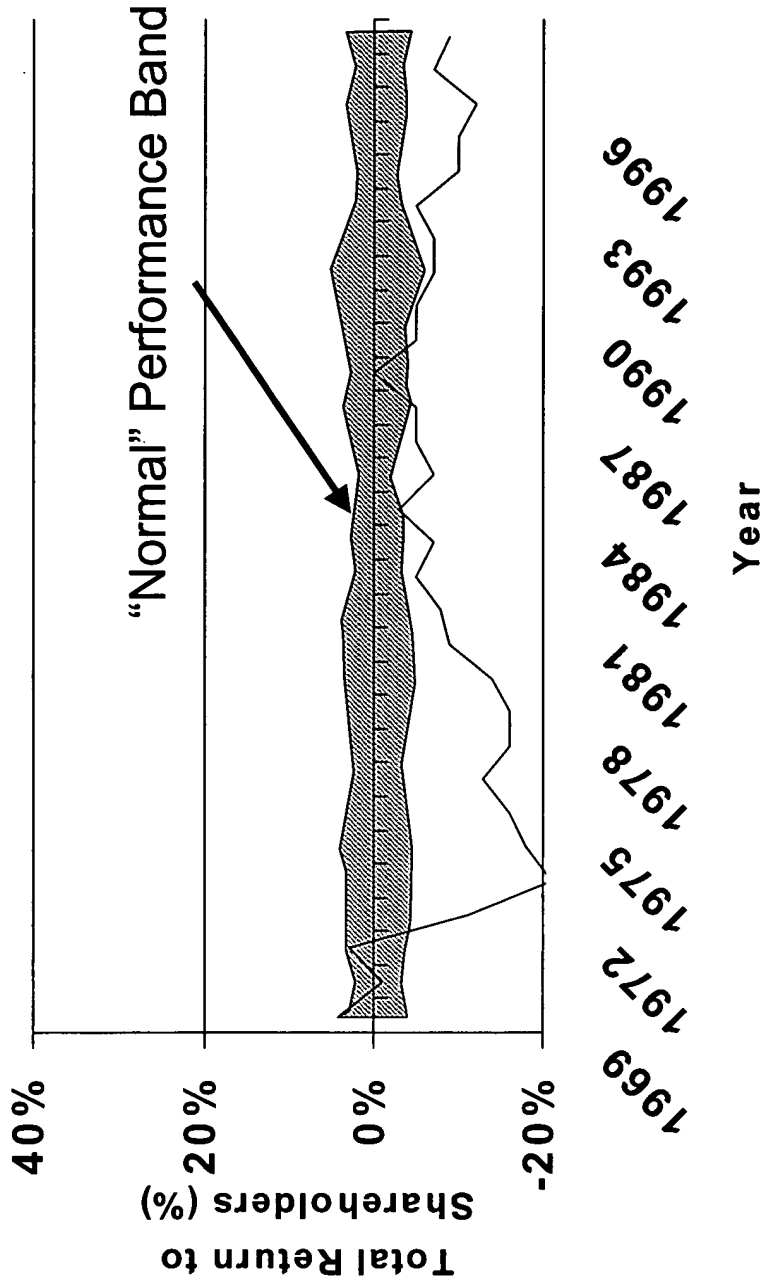
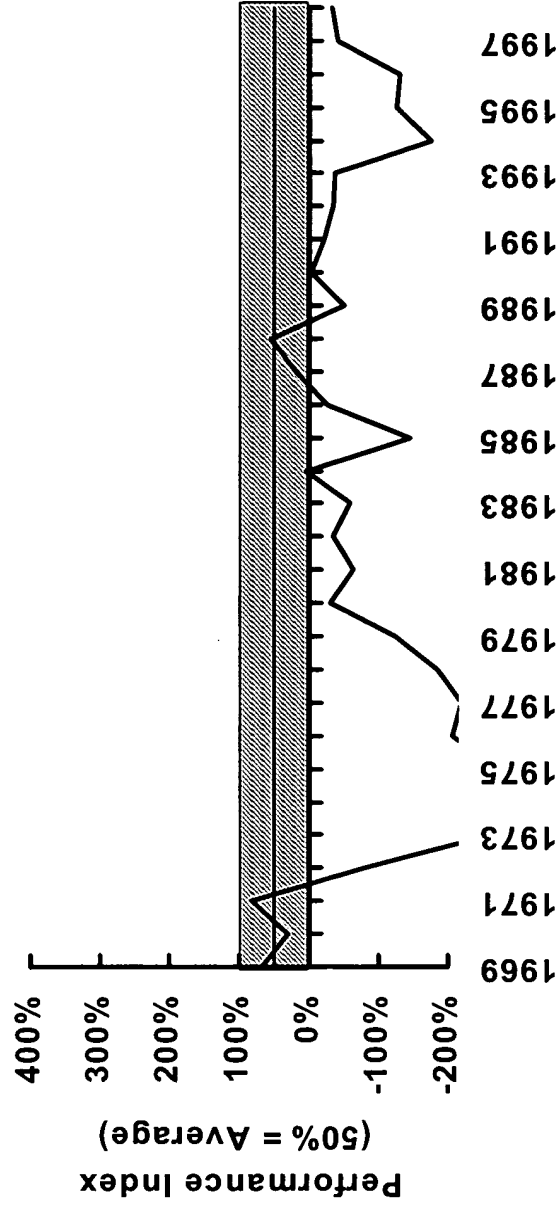


FIG. 10

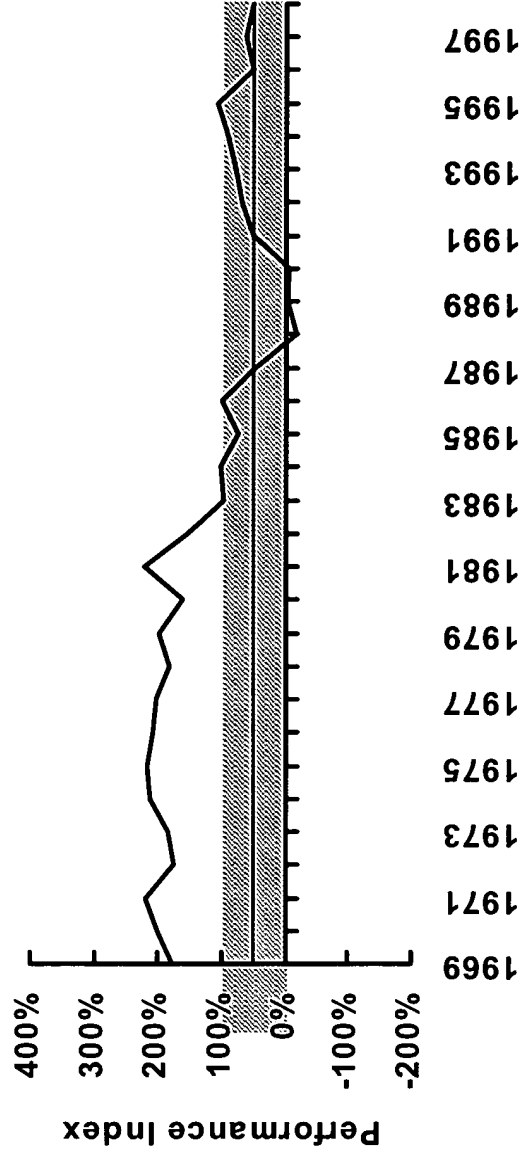
AIRLINES 7 Year Rolling TRS vs. economy



Source: Performance Database, December 1999

FIG. 11

AIRLINES: DELTA AIR LINES INC. 7-Year Rolling TRS Relative to Industry



Source: Performance Database, December 1999

FIG. 12

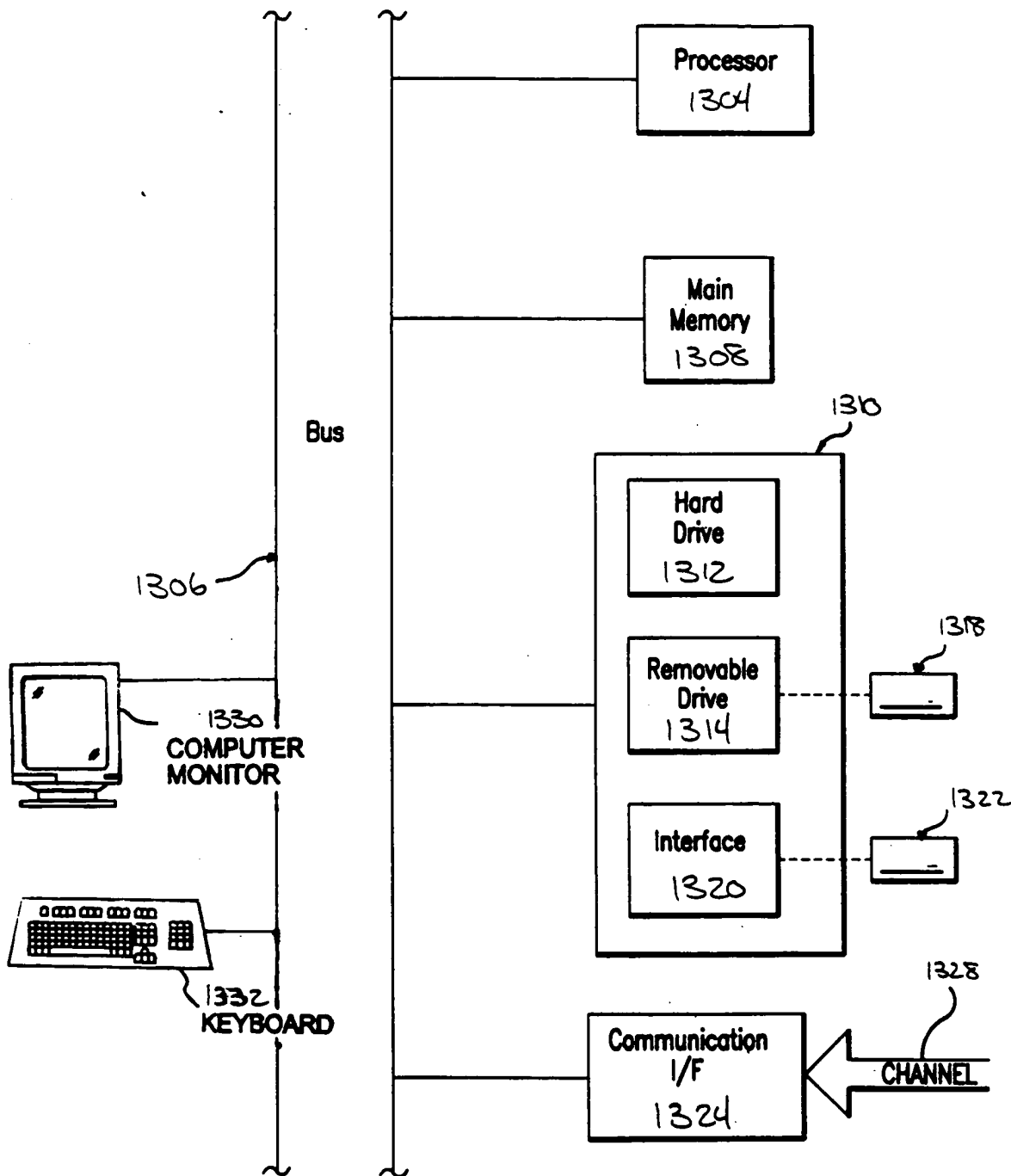


FIG. 13

102080 OT66T660

Total Return to Shareholders for Delta Airlines vs the Market Average

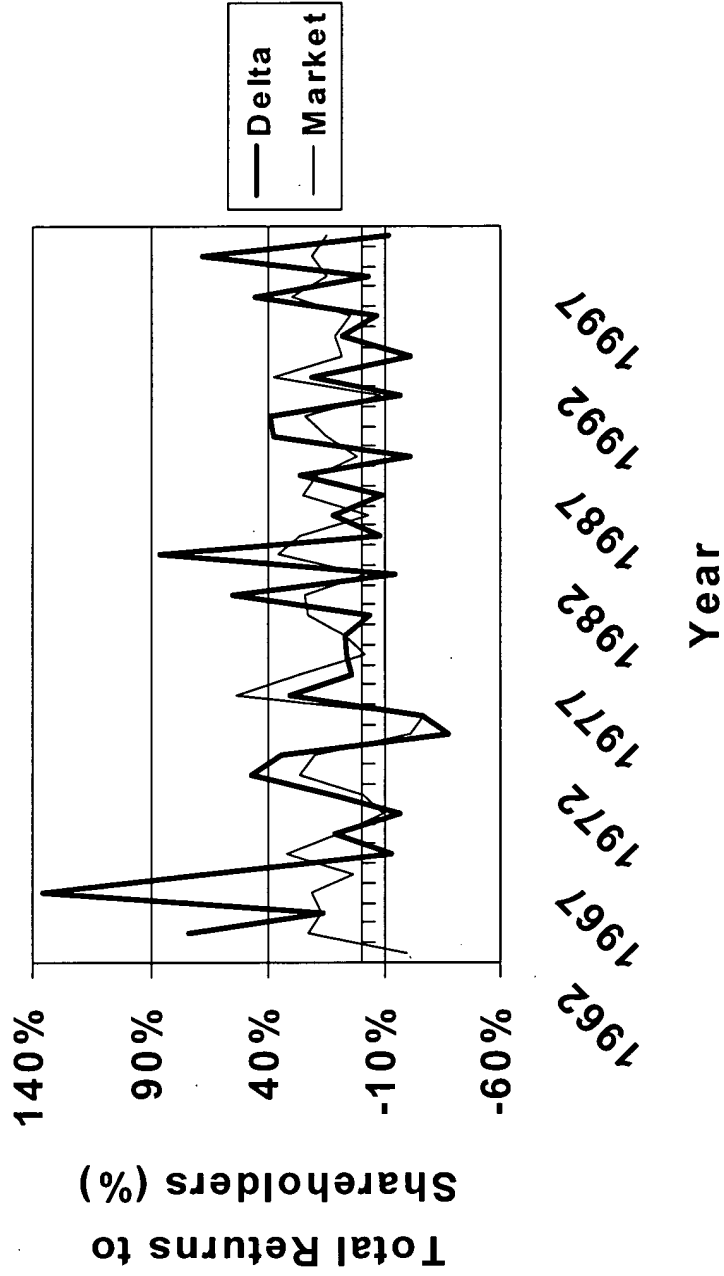


FIG. 1

FO2080-01661650

Total Return to Shareholders for Delta Airlines vs the Market Average

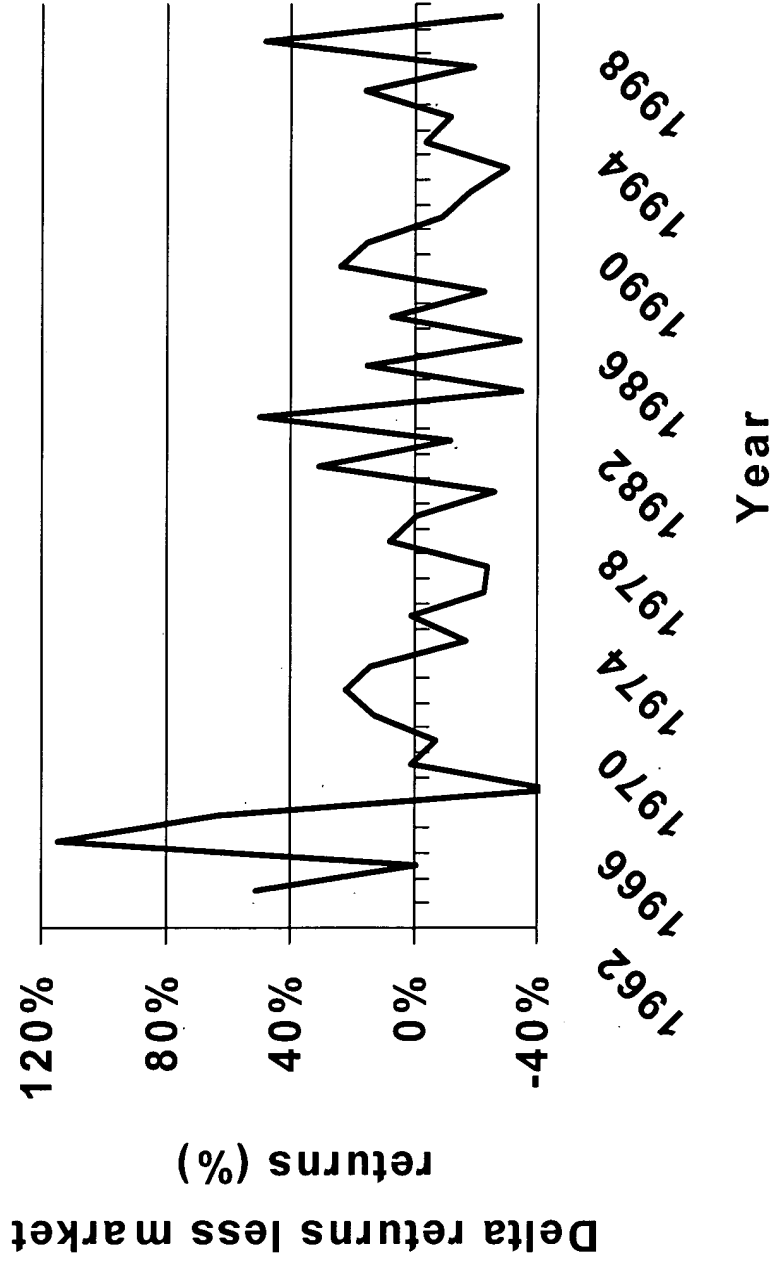


FIG. 2

102080-0661660

Total Return to Shareholders for Delta vs the US Economy

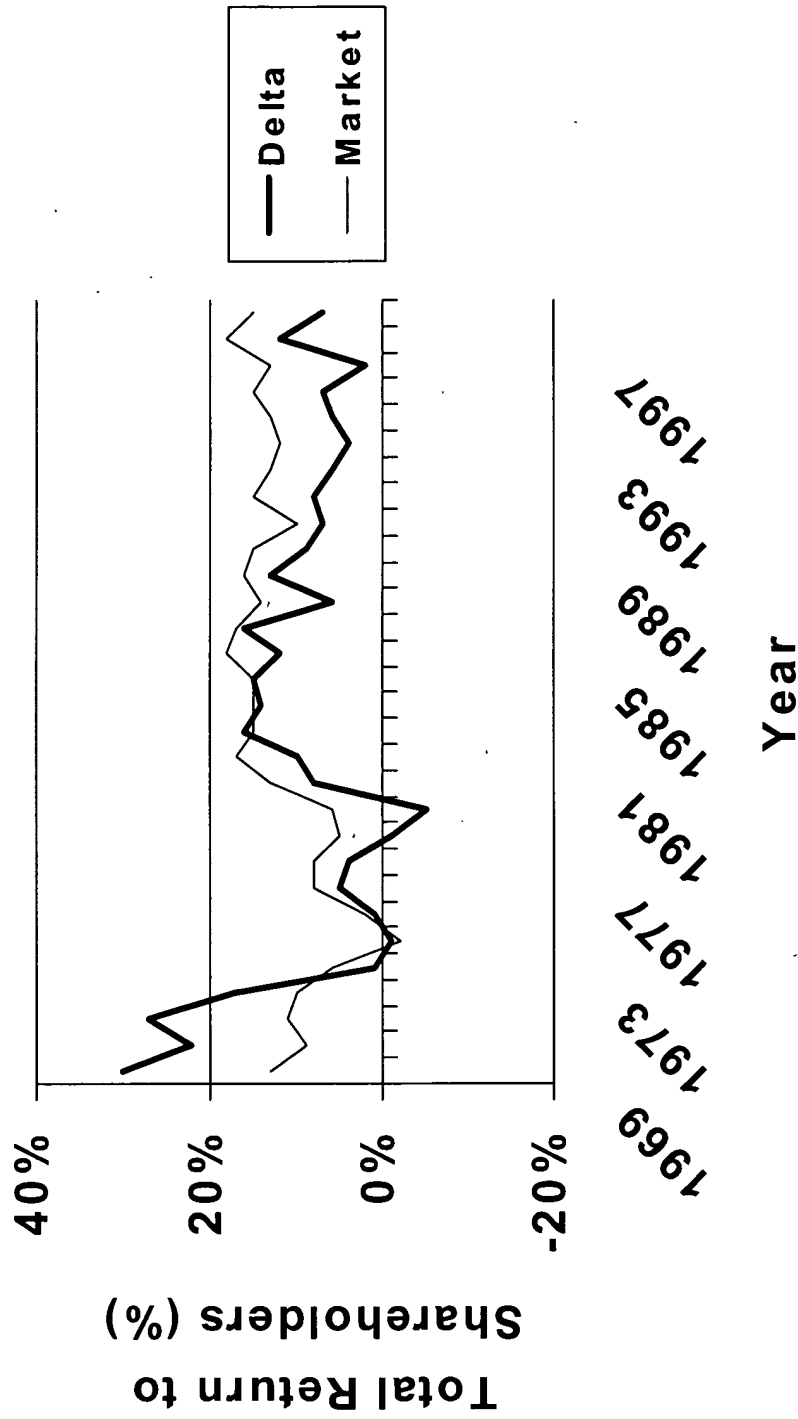


FIG. 3

FO2080-01661660

Total Return to Shareholders for Delta less the US Economy

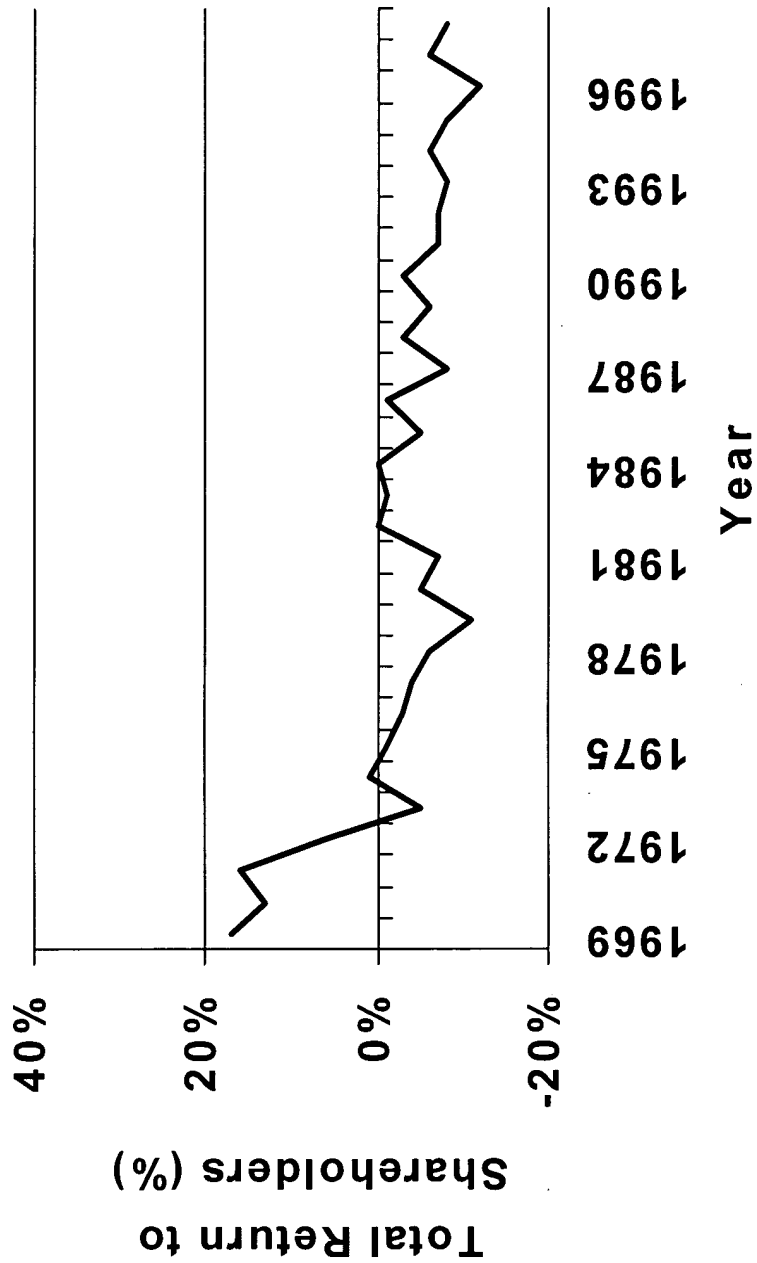


FIG. 4

Total Return to Shareholders for the Airlines industry less the US Economy

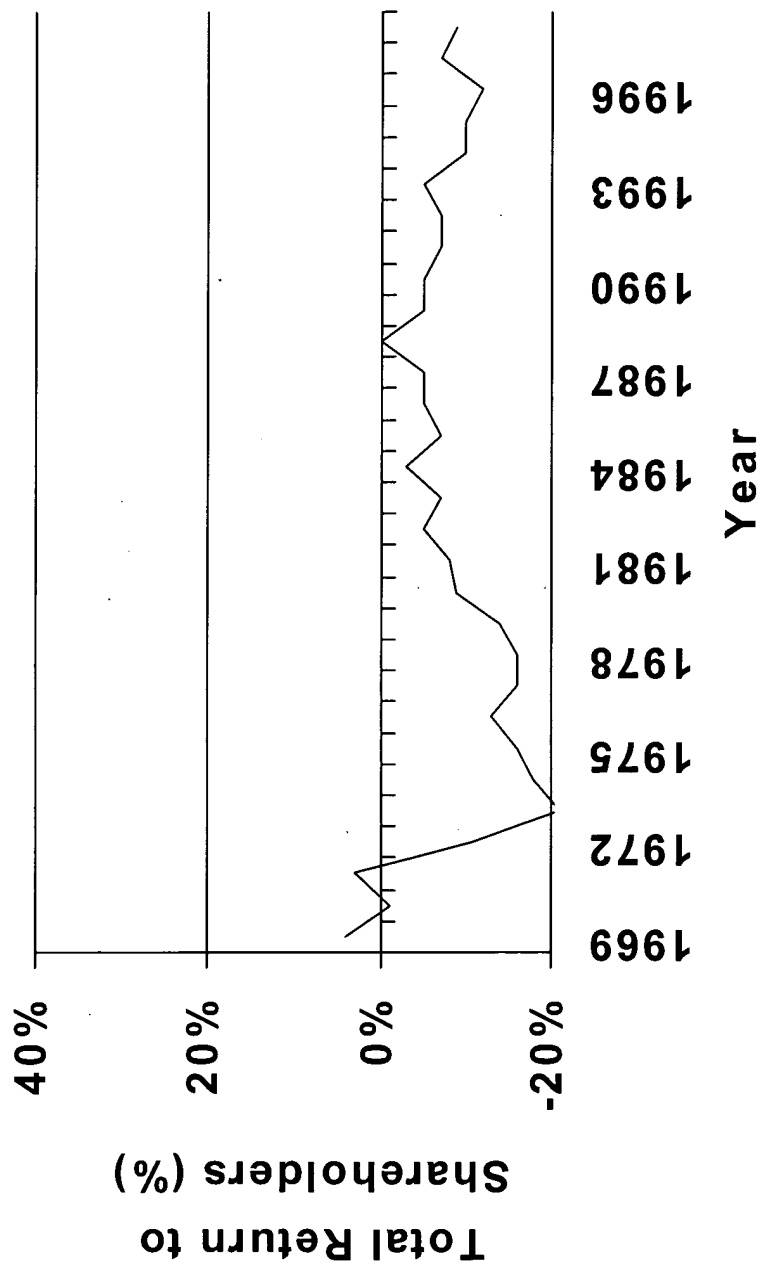


FIG. 5

FOUO 01661660

Total Return to Shareholders for the Delta less the Airlines industry

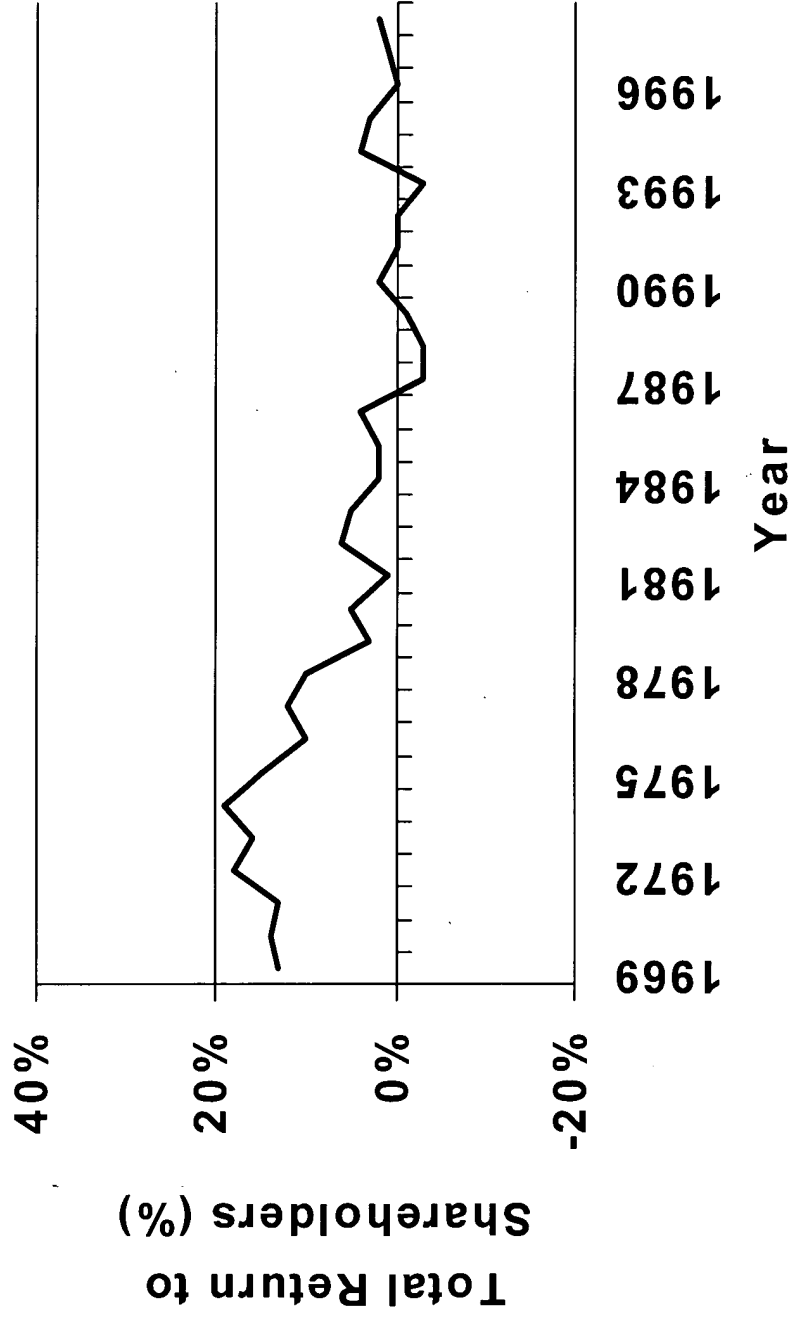


FIG. 6

Total Return to Shareholders of Selected Airlines Companies

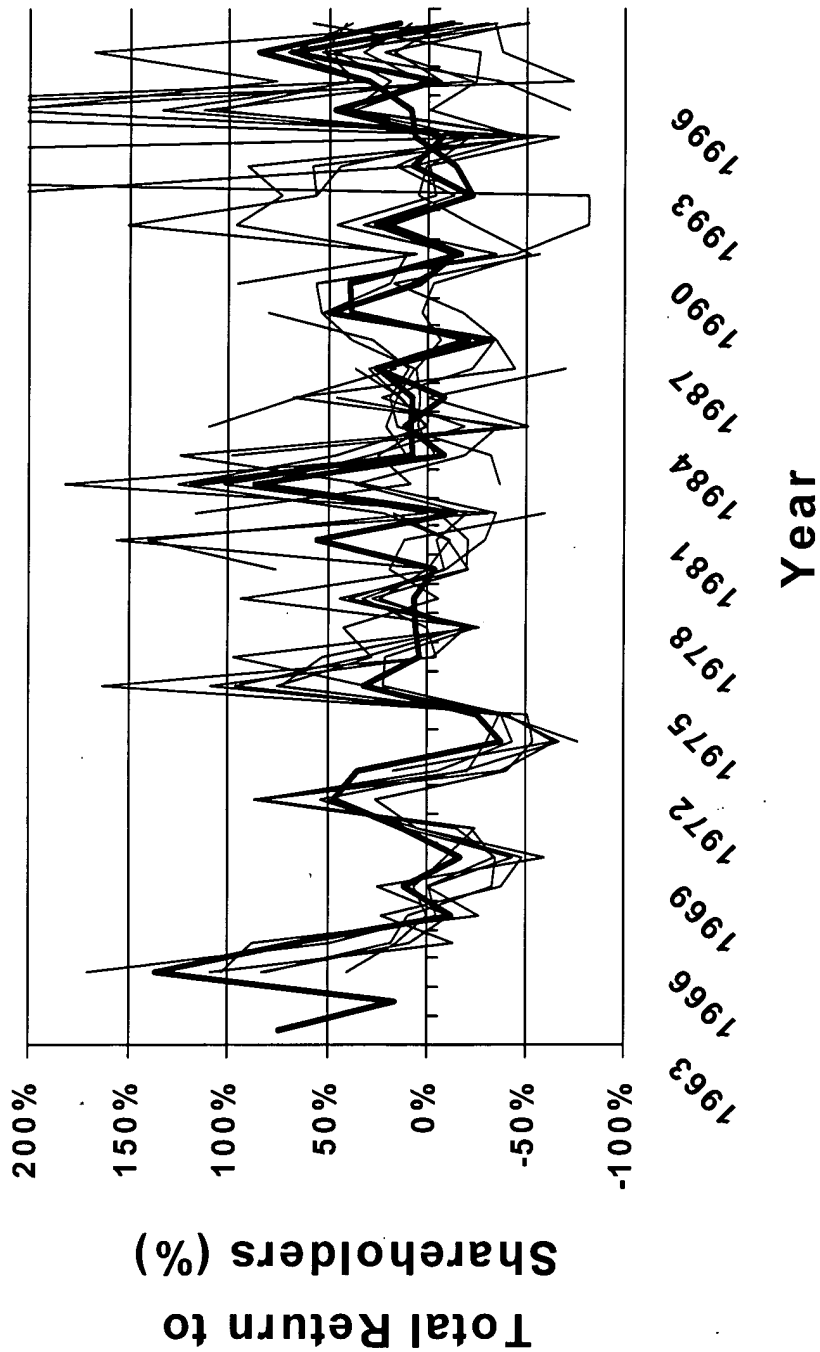


FIG. 7

FOUO-07661660

Total Return to Shareholders for the Delta less the Airlines industry

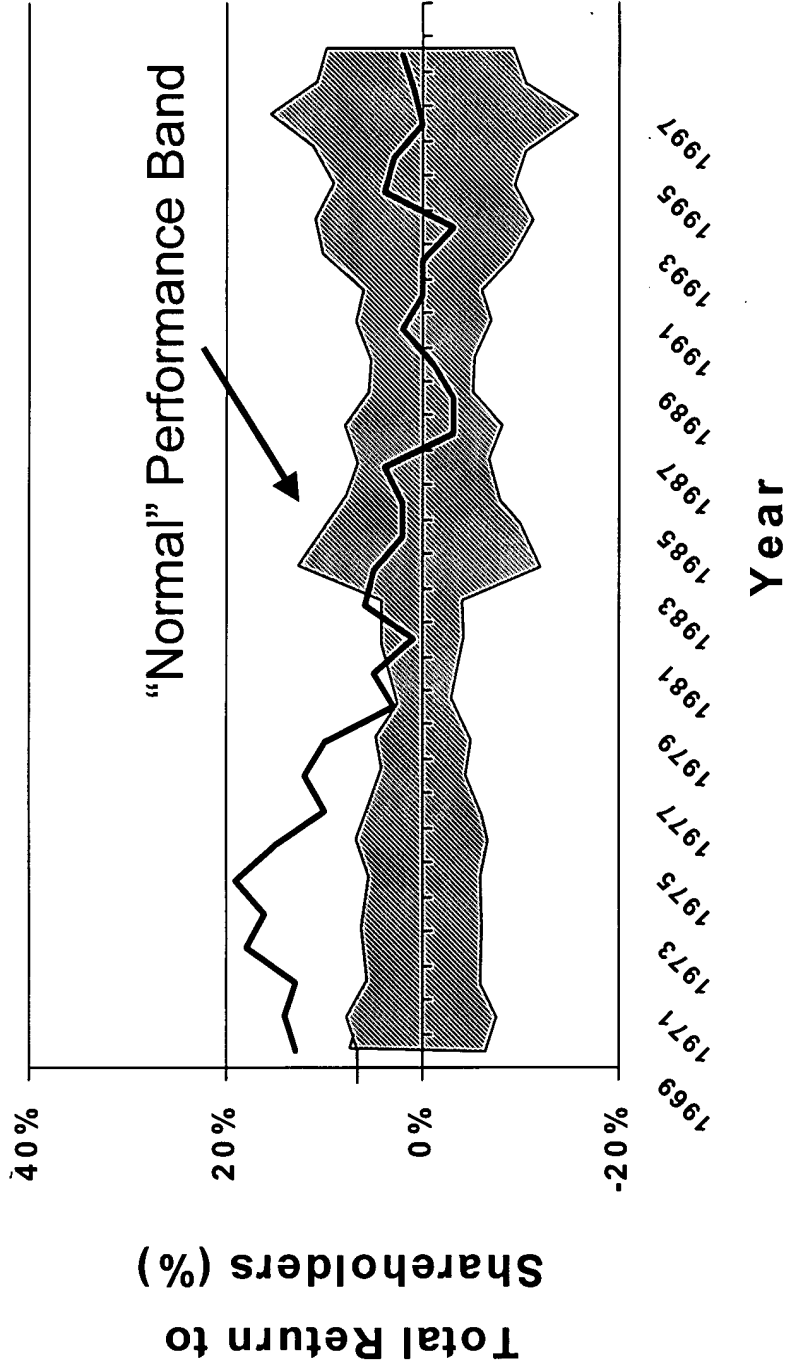


FIG. 8

102080-01651660
Total Return to Shareholders for Industries

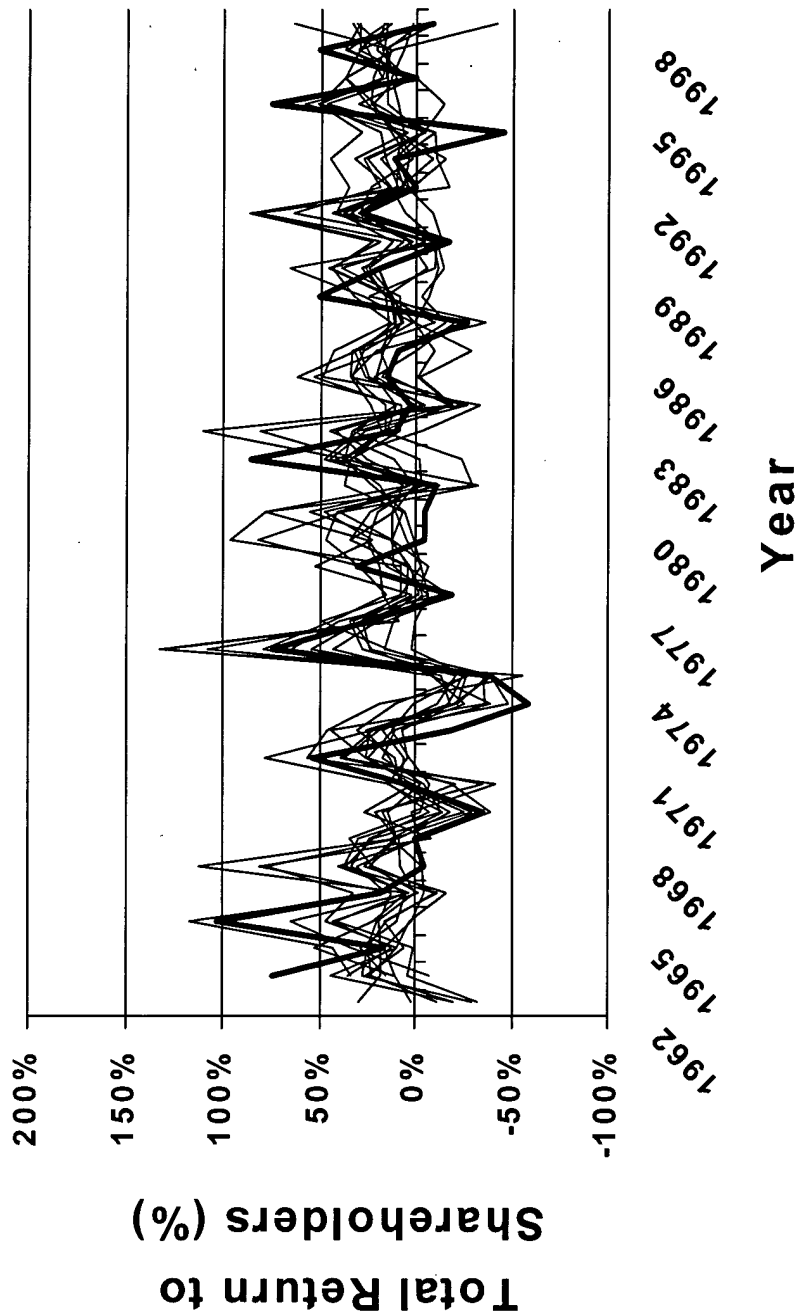


FIG. 9

FO2080-07661660

Total Return to Shareholders for the Airlines industry less the US Economy

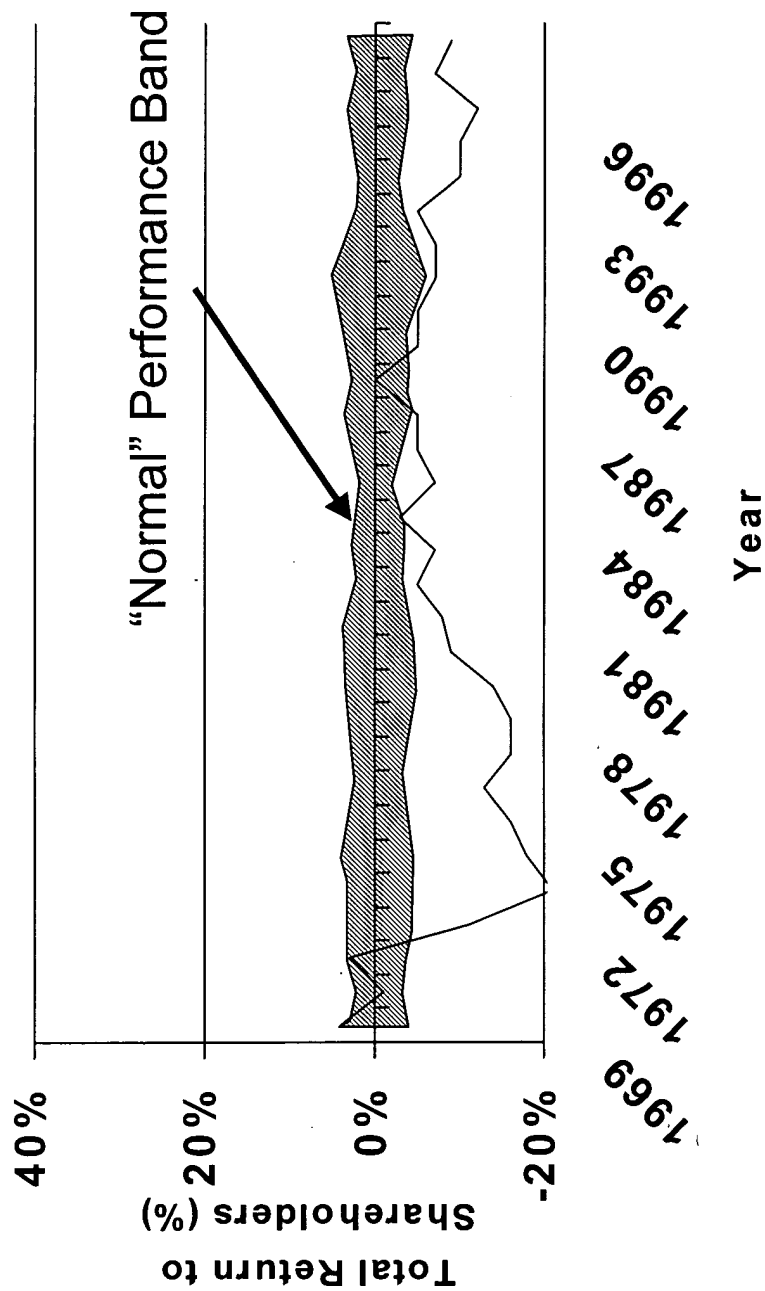
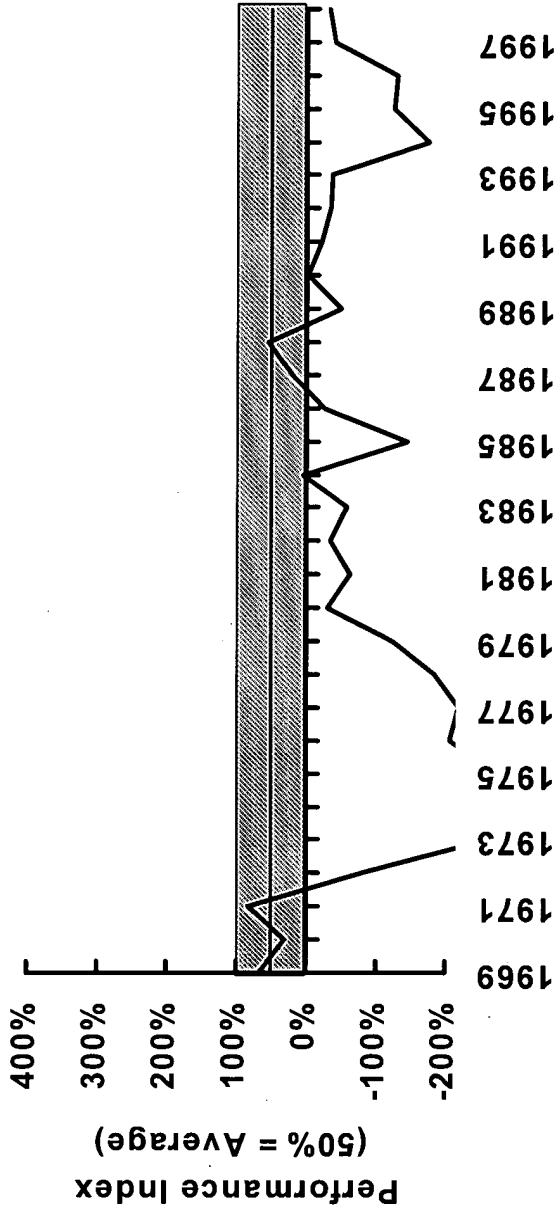


FIG. 10

102080-01667650

AIRLINES 7 Year Rolling TRS vs. economy

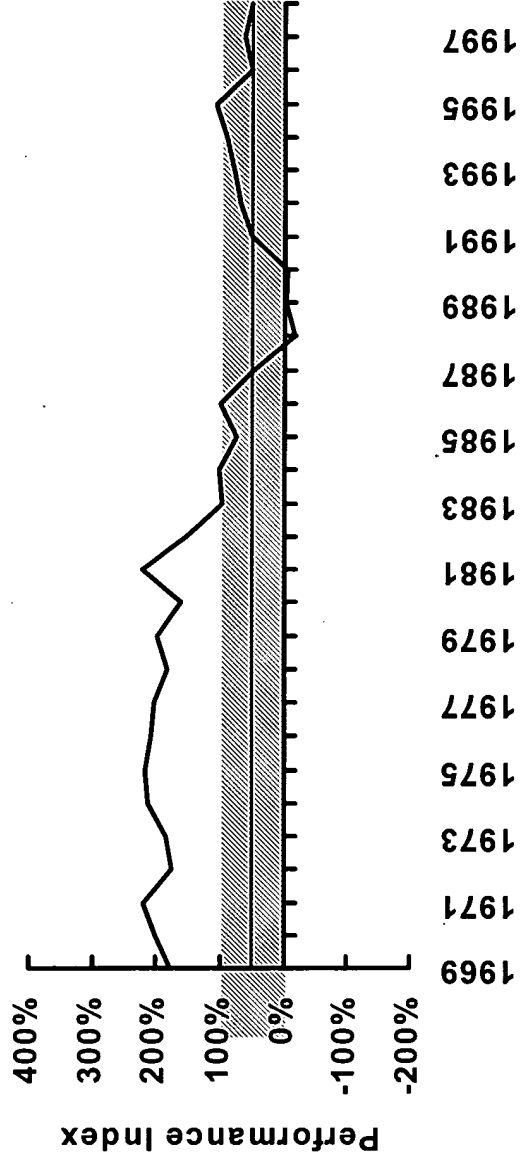


Source: Performance Database, December 1999

FIG. 11

FD-2080-01661660

AIRLINES: DELTA AIR LINES INC. 7-Year Rolling TRS Relative to Industry



Source: Performance Database, December 1999

FIG. 12

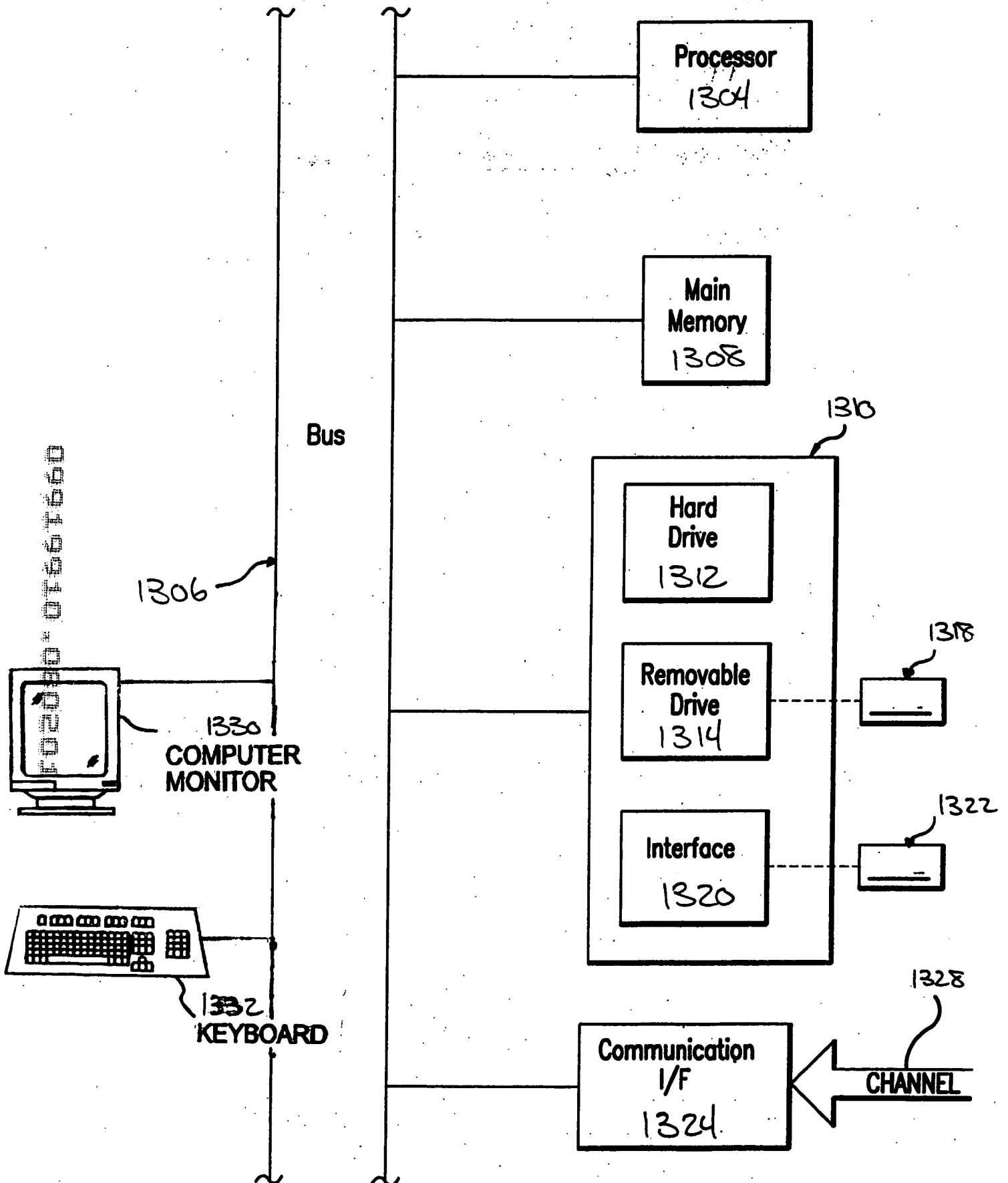


FIG. 13